

# EX-XXX

FOUNDED 1996

This Company is an award-winning MSP specializing in delivering a turnkey IT platform for SMB's via HaaS with over 5000 devices under management and 80% of revenue reoccurring, this Company has the formula for long term growth and success.

## COMPANY OBJECTIVE



Company Sale



Strategic Partnership



Private Equity Investment



HEADQUARTERS  
Canada



# OF EMPLOYEES  
50

Management	0000	
Sales & Marketing	0000	
Administrative	0000	
Service Delivery	0000	
Professional Services	0000	
Management	0000	
Software Development	0000	
Managed Services	0000	
Other	0000	
Other	0000	
Other	0000	



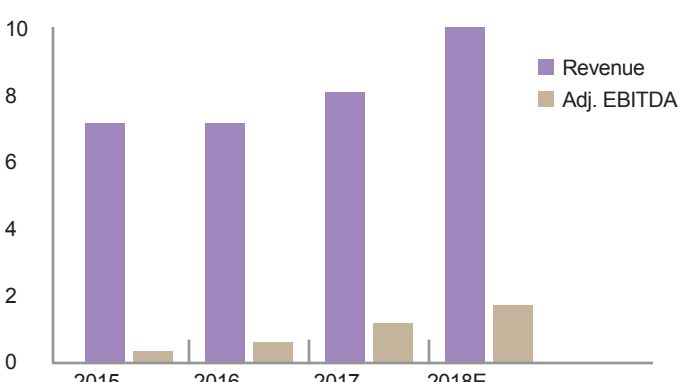
## PRODUCTS AND SERVICES

CS MS ITS PS

- Cloud Services
- Hosted Server
- Remote Desktop
- Domain Hosting
- Email
- Sharepoint
- Hardware as a Service
- Virtual Desktop Infrastructure
- Hosted Email
- Website Hosting
- Managed Services
- Help Desk
- Monitoring
- IMAC
- Warranty
- 3rd Party Apps



## FINANCIALS 2015-2018E



Description (\$M)	2015	2016	2017	2018E
Revenue	\$7.2	\$7.2	\$8.0	\$10.0
Services Revenue	\$3.6	\$3.6	\$4.0	\$5.0
Product Revenue	\$3.6	\$3.6	\$4.0	\$5.0
Gross Profit	\$2.3	\$2.8	\$3.3	\$4.5
SG&A	\$1.9	\$2.0	\$2.2	\$2.7
Adj. EBITDA	\$0.4	\$0.8	\$1.1	\$1.8

### % BY SERVICE TYPE



### RECURRING REVENUE



## GROWTH OPPORTUNITIES & STRATEGIES

1. Acquisitions and convert to company's platform.
2. Partner with related industry companies.
3. Organic growth through excellent service delivery.
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## INVESTMENT CONSIDERATIONS

1. Acquisitions and convert to company's platform.
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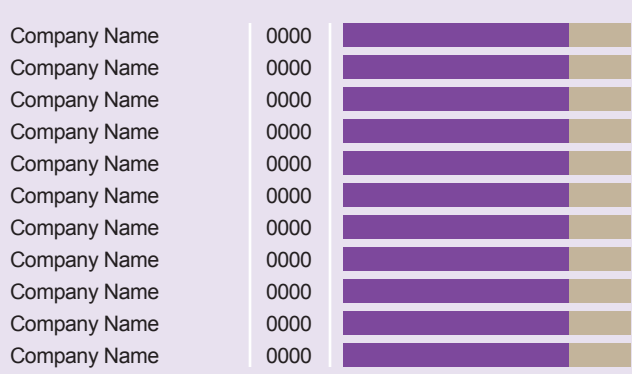
## IN PARTNERSHIP WITH



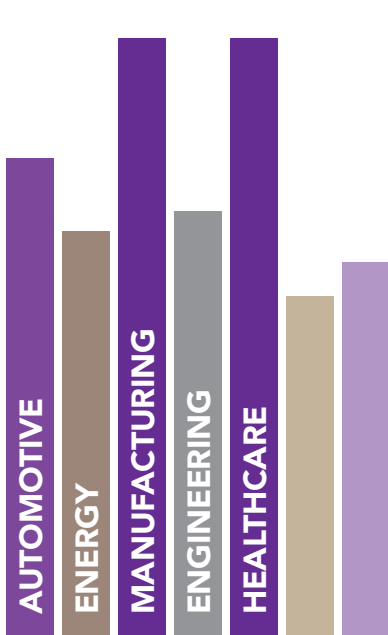
# OF CUSTOMERS/RETENTION  
180/95%



## CUSTOMERS BY REVENUE TOP 10



## END USER VERTICALS



## INDUSTRY AWARDS & RECOGNITIONS

## CERTIFICATIONS

## NEXT STEPS

To learn more about company EX-XXX please execute NDA and send to Madeline Bleiweiss. Our team will follow up with a mutually executed NDA and provide an introduction to the company's CEO.



[Start NDA Now](#)

[Madeline Bleiweiss](#)

[Asset Listing](#)